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Personal

Name of Applicant (first name, family name)	Marital Status	Birth Date (mm/dd/year)	SIN # / SSN	
Full Present Address (#, street, city)	postal code	How Long	Home Phone Number (plus area code)	
Previous Address (if current address less than 3 years)		How Long	# of Dependents	Rent \$
Applicant's Employer	Position	How Long	Work # (plus area code)	Income (C\$) \$
Previous Employer (if less 3yr)	Position	How Long	Previous Employer	Position How Long
Other Sources of Income (Pension, Part-time job, Investments, etc.)				C (\$) \$
Name of Co-Applicant (first name, family name)	Marital Status	Birth Date (mm/dd/year)	Social Insurance #	
Full Present Address (#, street, city)	postal code	How Long	Home Phone Number (plus area code)	
Co-Applicant's Employer	Position	How Long	Work # (plus area code)	Income (C\$) \$
Previous Employer	Position	How Long	Previous Employer	Position How Long
Other Sources of Income (Pension, Part-time job, Investments, etc.)				C (\$) \$

Financial Net Worth

Assets	Value (C\$)	Liabilities	Value (C\$)
Cash, Deposits, G.I.C.	\$	Credit Cards	\$
RRSP	\$	Credit Cards	\$
Stock and Bonds	\$	Line of Credit	\$
Vehicle	\$	Car Loan	\$
Residence (if owned)	\$	Mortgage (residence)	\$
*Other Real Estate (see schedule A: total value)	\$	**Rental Property (totals-see schedule A)	\$
Other Assets	\$	Other Debts	\$
	\$		\$
	\$		\$
Total Assets	\$0	Total Debts	\$0.00

Details of Mortgage (For new purchase only)

Purchase Price:	Address of Property:
Down Payment:	Taxes:
Mortgage Amount: \$0	Condo Fees:
Interest Term:	Rental Income:
Amortization period:	
Source of Down Payment:	Payment Frequency:
Lawyer Info:	Real Estate Agent:

Credit References

Main Financial Institution (Personal Account)		Other Financial Institution		Location
Loans (institution name)	Location	Limit	Balance	Monthly Payment
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

Schedule A

Existing Mortgages/Properties

Property Address:	Mortgage Amount:
Lender:	Rate:
Mortgage Type (1st/2nd):	Maturity Date:
Property Value:	Monthly Payment:
Purchase Date:	Monthly Rental Income:

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Lender:	Rate:
Mortgage Type (1st/2nd):	Maturity Date:
Property Value:	Monthly Payment:
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Lender:	Rate:
Mortgage Type (1st/2nd):	Maturity Date:
Property Value:	Monthly Payment:
Purchase Date:	Monthly Rental Income:

*Total Value of all Rental Properties	\$0	**Total Mortgages-Rental Properties	0
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Record both totals above in Net Worth Statement

Applicant Comments

Please let us know who referred you to us:
Do you prefer communication via email or phone:
Additional Comments:

The undersigned states that all information provided above is true and authorizes Invis Financial Group and its lenders to obtain and exchange credit reports and other information to obtain financing. I/We agree that Invis Financial Group may earn/accept finders fees from any source in connection with this application.

Applicant: _____

Date: _____

Email: _____

Co-Applicant: _____

Date: _____